



## CEM - PROSPECTS 2020

6 -7 October 2020

6<sup>th</sup> 14.00 -18.00 CET

7<sup>th</sup> 14.30 -17.30 CET

ZOOM

### AGENDA



## Tuesday 6 October

### *Opening address*

14.00 – 14.10 **Koen Coppenholle** / CEMBUREAU – CEO  
**Frank Brannvoll** / Brannvoll ApS / CIMEUROPE

Intro

**Darren Malone**, IHS Markit – Chairman

### **Development in the cement market and its supply chains**

14.10 – 14.30 Impact of decarbonisation in the cement sector / “Green Deal”  
**Koen Coppenholle**, CEMBUREAU

14.30-15.05 Decarbonisation situation after the Corona situation in Europe  
**Lars Schernikau**, HMS Bergbau AG

15.05 -15.40 Global Market Developments in the Cement Sector  
**Yassine Touhari /Arnaud Pinatel**, On Field Investment Research

15.40 – 15.50 *Break*

15.50 – 16.25 Alternative Fuels on the Rise  
**Andy Hill**, N+P Subcoal

### **Geopolitical developments and Forecast in the energy markets**

16.25 – 17.00 Coal Fundamentals and future Outlook  
**Carlos Alvarez Fernandez**, IEA

17.00 – 17.40 FX & Energy Markets Forecasts for coal  
**Frank O. Brannvoll**, Brannvoll ApS / CIMEUROPE

17.40 – 18.00 *Panel discussions with all speakers present*

## Wednesday 7<sup>th</sup> October

### *Freight*

14.30 -15.10 Global Freight and Forecast / Question session Freight  
**Guy Hindley**, Howe Robinson

### *Petcoke*

15.10 – 15.45 Petcoke Market Fundamentals  
**Lauren Masterson**, Argus

15.45 – 15.55 **Break**

15.55 – 16.30 Petcoke Market Focus Points  
**Ben ZIESMER**, Advisian

16:30 – 17.00 Petcoke Forecasts for 2021  
**Frank O. Brannvoll**, Brannvoll ApS / CIMEUROPE

17:00 - 17:30 **Combined Q&A and Panel discussion**

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